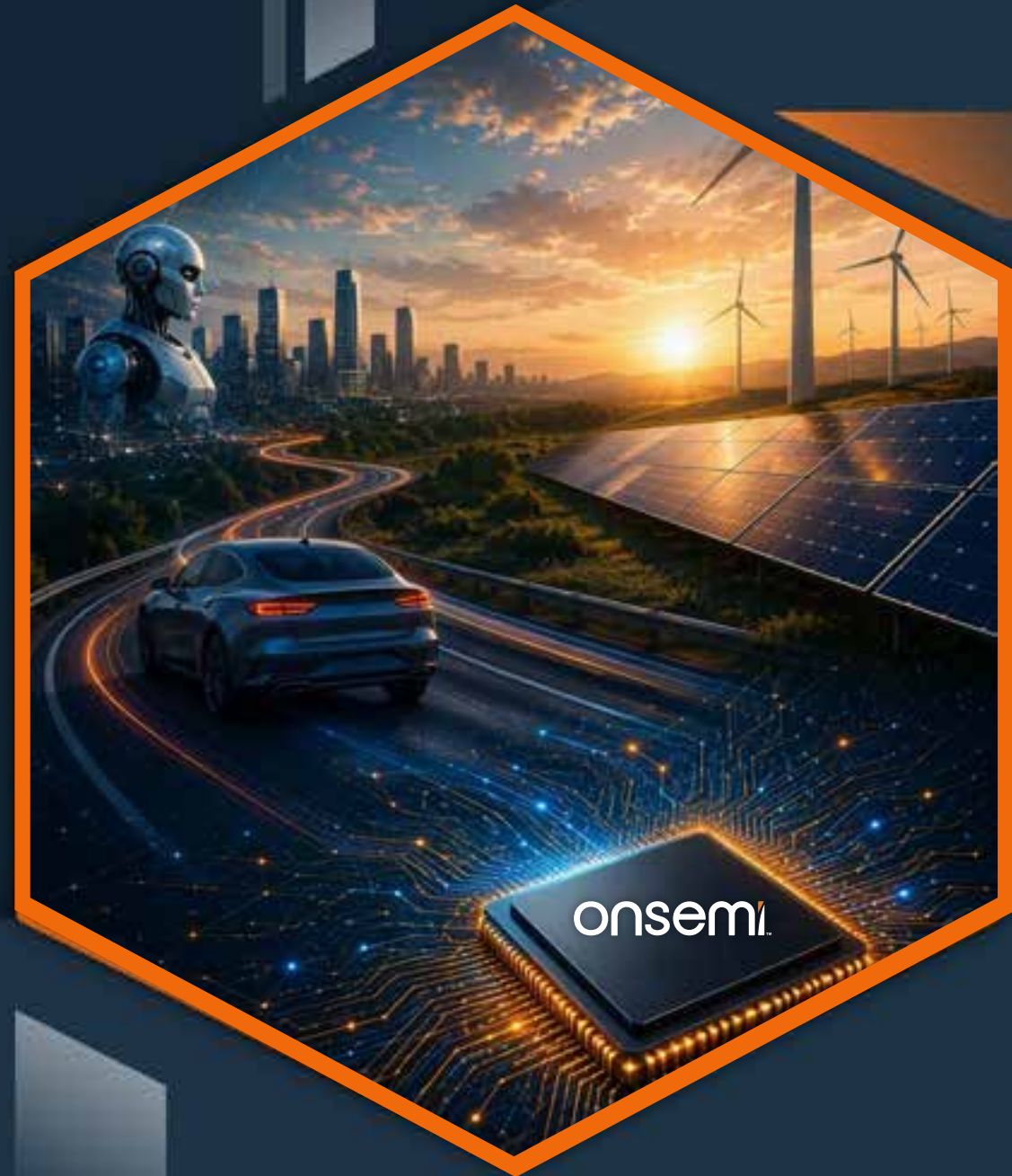




Powering a Smarter World

September 16, 2026



Cautionary Note Regarding Forward-Looking Statements



This communication relates to a proposed business combination transaction between Synaptics Incorporated (“Synaptics”) and ON Semiconductor Corporation (“onsemi”). This communication includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements, other than statements of historical facts, included or incorporated in this communication could be deemed forward-looking statements, particularly statements about future financial performance and forward-looking financial guidance. These forward-looking statements are based on Synaptics’ and onsemi’s current expectations, estimates and projections about the expected date of closing of the proposed transaction and the potential benefits thereof, their respective businesses and industries, management’s beliefs and certain assumptions made by Synaptics and onsemi, all of which are subject to change. Some of these forward-looking statements can be identified by the use of forward-looking words such as “believes,” “expects,” “may,” “will,” “should,” “seeks,” “approximately,” “intends,” “plans,” “estimates,” “projects,” “strategy,” “anticipates,” or “Target,” or the negative of those words; other comparable terminology that convey uncertainty of future events or outcomes; or by discussions of strategy, plans, projections or intentions.

These forward-looking statements involve known and unknown risks and uncertainties, which may cause Synaptics’ or onsemi’s actual results and performance to be materially different from those expressed or implied in the forward-looking statements. Factors and risks that may impact future results and performance include, but are not limited to, the following factors: (1) the risk that the conditions to the closing of the transaction are not satisfied, including the risk that required approvals from regulators or the stockholders of Synaptics for the transaction are not obtained; (2) litigation relating to the transaction; (3) uncertainties as to the timing of the consummation of the transaction and the ability of each party to consummate the transaction; (4) risks that the proposed transaction disrupts the current plans and operations of Synaptics or onsemi, including restrictions during the pendency of the transaction that may impact the ability to pursue certain business opportunities or strategic transactions; (5) the ability of Synaptics and onsemi to retain and hire key personnel; (6) competitive responses to the proposed transaction; (7) unexpected costs, charges or expenses resulting from the transaction; (8) potential adverse reactions or changes to business relationships resulting from the announcement or completion of the transaction; (9) the combined companies’ ability to achieve the growth prospects and synergies expected from the transaction, as well as delays, challenges and expenses associated with integrating the combined companies’ existing businesses; (10) uncertainty as to the long-term value of onsemi’s common stock; (11) legislative, regulatory and economic developments; and (12) unpredictability and severity of catastrophic events, including, but not limited to, acts of terrorism or outbreak of war or hostilities, as well as Synaptics’ and onsemi’s response to any of the aforementioned factors. These risks, as well as other risks associated with the proposed transaction, are more fully discussed in the proxy statement/prospectus that is included in the Registration Statement on Form S-4 that has been filed with the Securities and Exchange Commission (“SEC”) in connection with the proposed transaction. While the list of factors presented here is considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements.

In addition, actual results are subject to other risks and uncertainties that relate more broadly to Synaptics’ overall business, including those more fully described in Synaptics’ filings with the SEC including its annual report on Form 10-K for the fiscal year ended June 27, 2026, and its quarterly reports filed on Form 10-Q for the current fiscal year, and onsemi’s overall business and financial condition, including those more fully described in onsemi’s filings with the SEC including its annual report on Form 10-K for the fiscal year ended December 31, 2025, and its quarterly reports filed on Form 10-Q for its current fiscal year.

Investing in onsemi’s or Synaptics’ securities involves a high degree of risk and uncertainty, and readers should carefully consider the trends, risks, and uncertainties described in this communication and other SEC filings of onsemi and Synaptics (including those referenced above) before making any investment decision. If any of these trends, risks, or uncertainties actually occurs or continues, the business, financial condition, or operating results of either or both companies could be materially adversely affected, the trading prices of each company’s securities could decline, and investors could lose all or part of their investment. Forward-looking statements are not guarantees of performance, and speak only as of the date made, and neither onsemi, nor Synaptics nor the management of either entity undertakes any obligation to update or revise any forward-looking statements, except as may be required by law. All forward-looking statements attributable to onsemi, Synaptics, or persons acting on behalf of either company are expressly qualified in their entirety by this cautionary statement.

This is not an offer or solicitation. For additional information, please reference slides 39 – 40.

Use of Non-GAAP Financial Measures



This presentation contains historical non-GAAP financial measures including, among others, free cash flow (FCF) and FCF margin, non-GAAP gross margin and non-GAAP operating margin. This presentation also contains forward looking non-GAAP financial measures, some of which are adjusted for certain special items. These special items are out of our control and could change significantly from period to period. As a result, we are not able to reasonably estimate and separately present the individual impact of these special items, and we are similarly unable to provide a reconciliation of the non-GAAP measures. The reconciliation that is unavailable would include a forward-looking income statement, balance sheet, and statement of cash flows prepared in accordance with GAAP. We believe these non-GAAP measures provide important supplemental information to investors. We use these measures, together with GAAP measures, for internal managerial purposes and as a means to evaluate period-to-period comparisons. However, we do not, and you should not, rely on non-GAAP financial measures alone as measures of our performance. In addition, because non-GAAP financial measures are not standardized, it may not be possible to compare these financial measures with other companies' non-GAAP financial measures, even if they have similar names.

For a reconciliation of historical non-GAAP financial measures to GAAP, please see the Appendix on slide 32.



Expanding the Core: Automotive and Industrial

Sudhir Gopalswamy

Group President, Analog & Mixed-Signal and Intelligent Sensing Groups

Expanding the Core

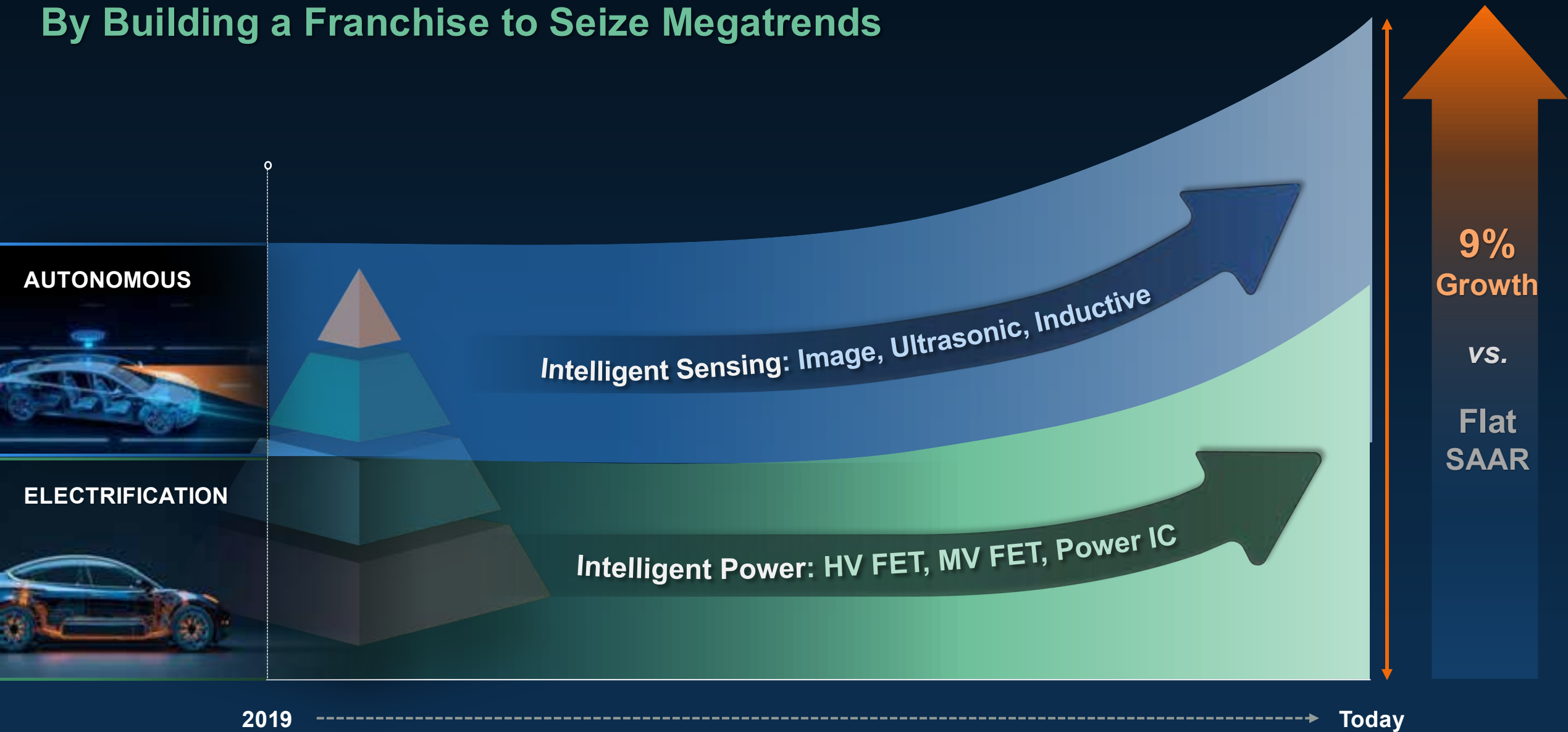
Automotive

Industrial

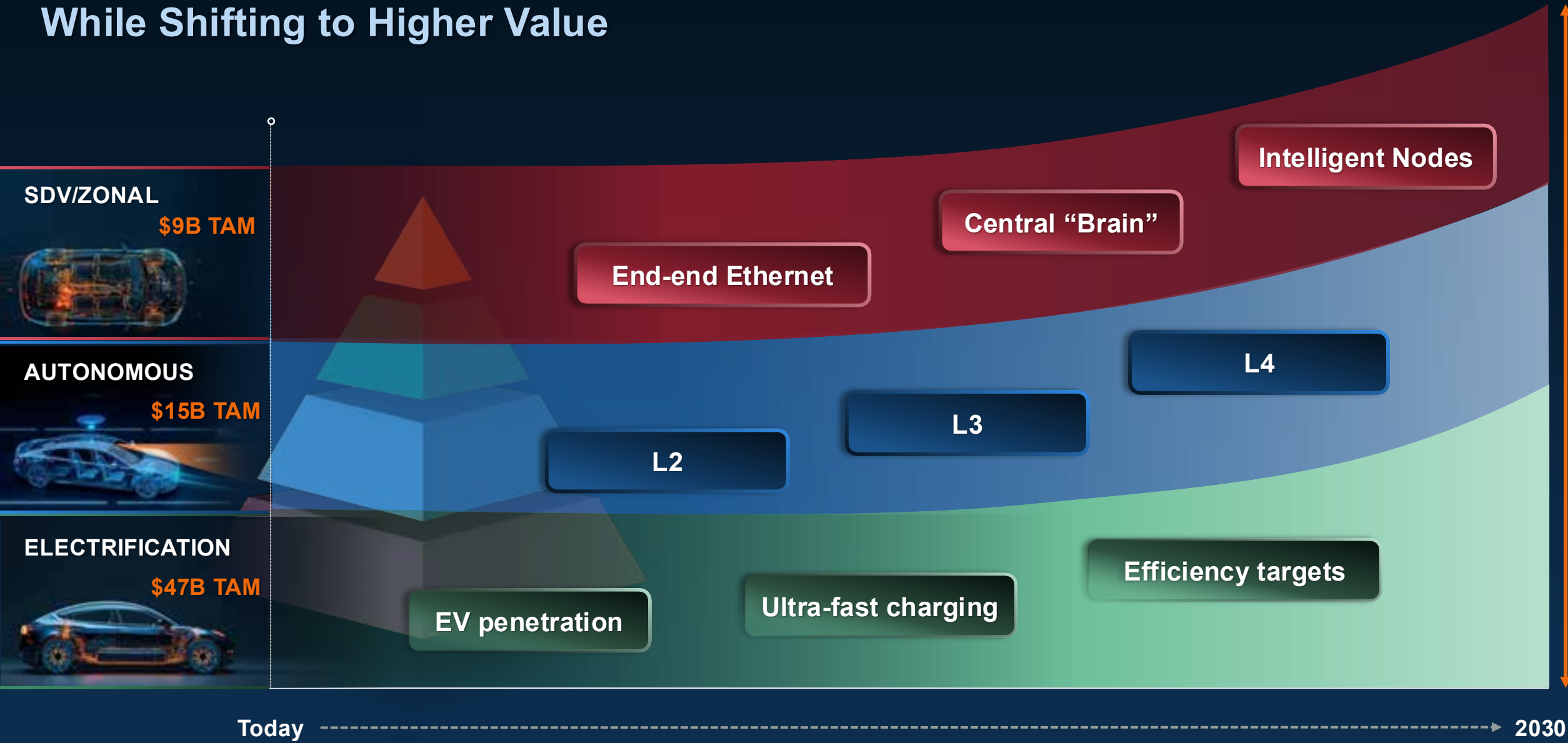
We Have Outgrown Automotive SAAR by 9%

By Building a Franchise to Seize Megatrends

onsemi



We Will Continue to Outperform SAAR by 9% While Shifting to Higher Value

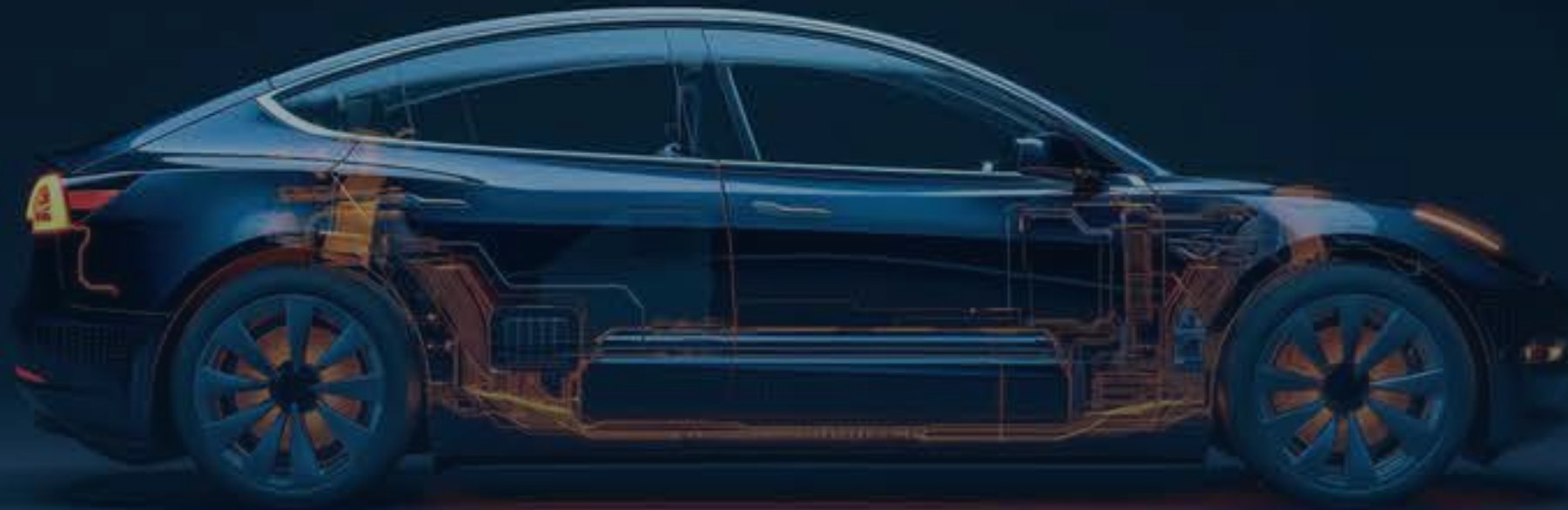


Intelligent Power Growth Plan

**Extend SiC Technology
Leadership**

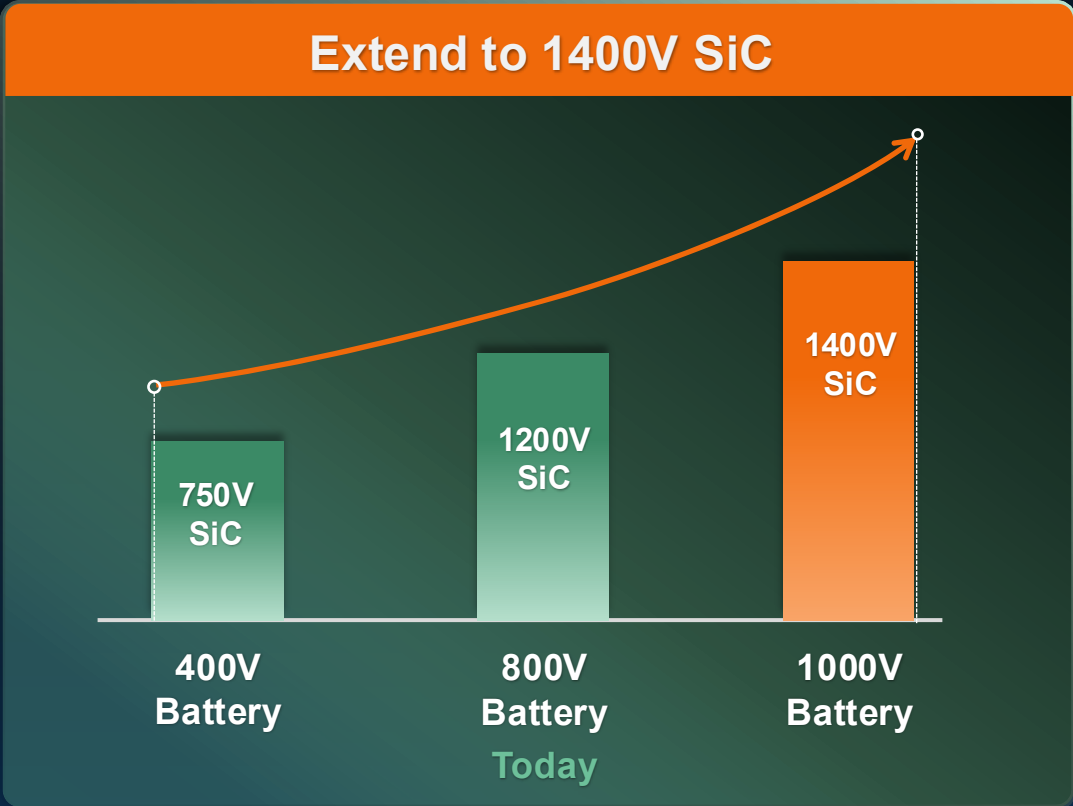
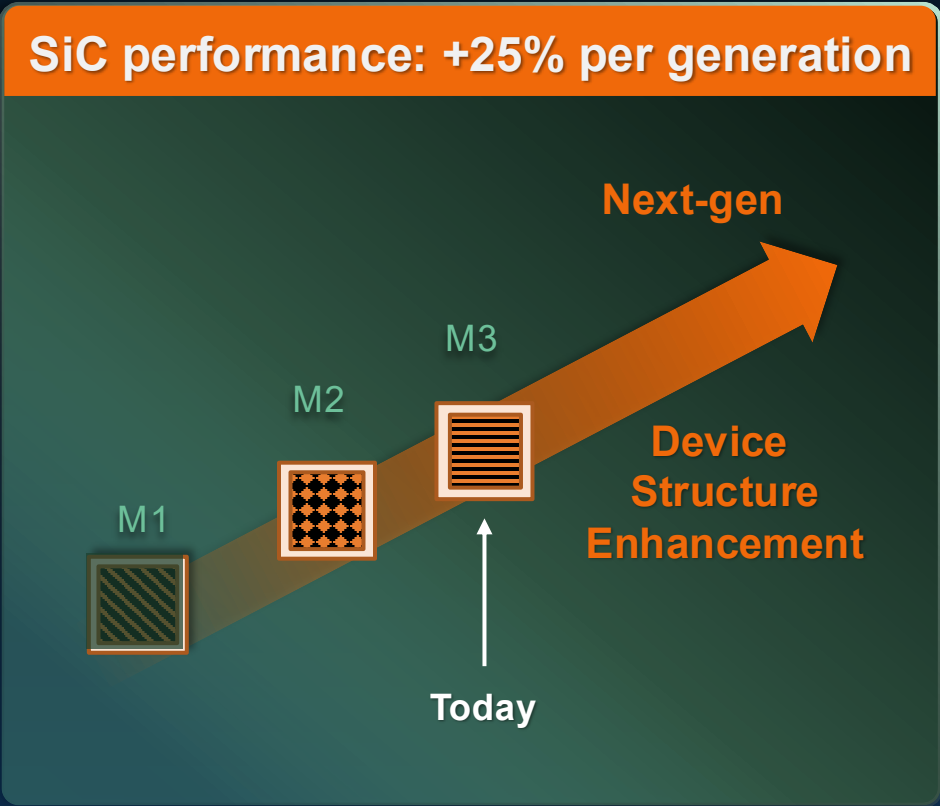
**Expand System Value
with Treo Power ICs**

**Change the Game with
EPP**



SiC Leadership Provides Growth Foundation

We Will Continue to Raise the Bar



ELECTRIFICATION
\$47B TAM



Customer
Value

Efficiency → Range or System Cost
Power Density → Horsepower or System Cost
Higher Voltage → Faster Charging

Expand System Value: Treo Power ICs

onsemi

HV

Treo

EPP

Power and Sense Portfolio

Power Tree



Power
Protection

Power Tree



LDOs

Traction & OBC



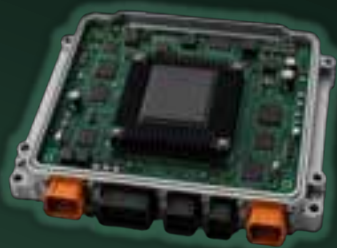
Current
Controllers

Front/Rear Lighting



LED Drivers

“Brain”



SPS, DC-DC
Controllers

Enabled by Treo

Intelligent Treo SiC Current Controller

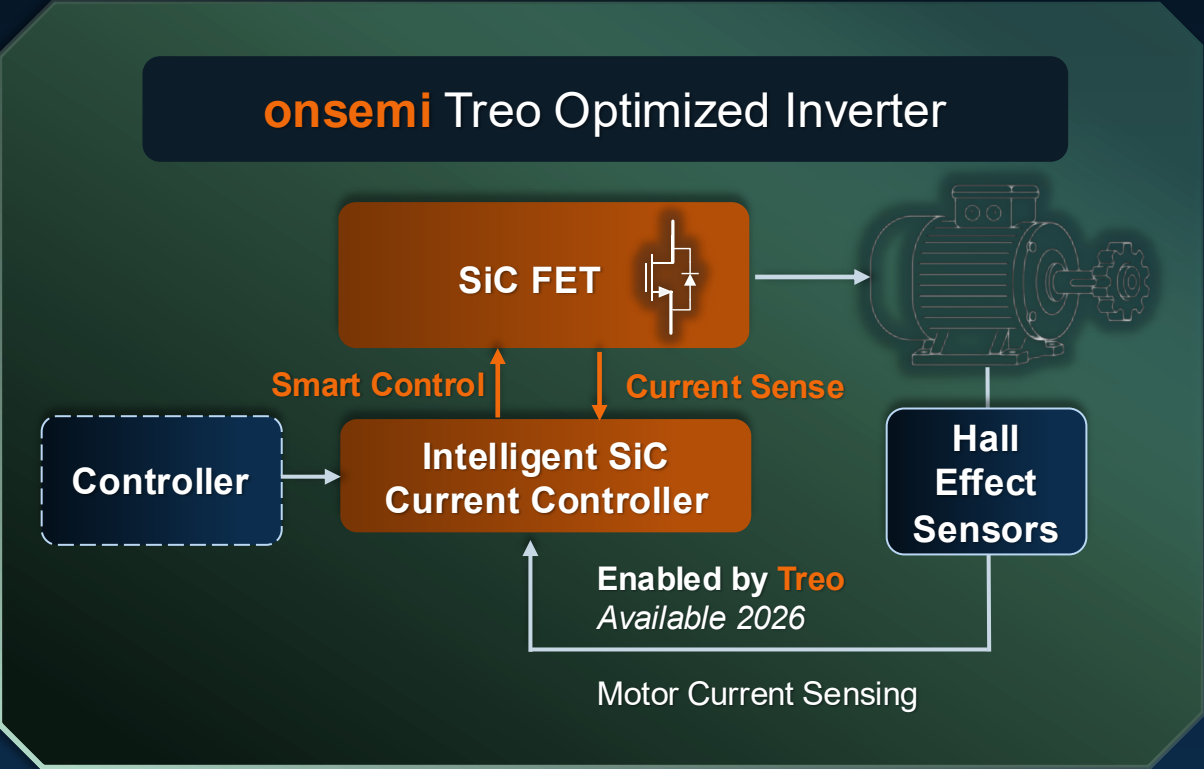
onsemi

HV

Treo

EPP

Power and Sense Portfolio



1-Gen
SiC
Boost

5%
BOM
Savings

ELECTRIFICATION
\$47B TAM



Customer Value

Efficiency → Range or System Cost

Power Density → Horsepower or System Cost

Integration → System Cost

EPP Transforms Inverter Solutions

onsemi

HV

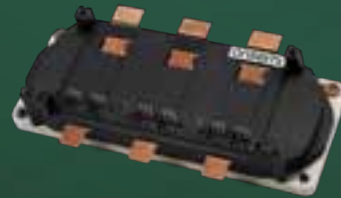
Treo

EPP

Power and Sense Portfolio

State-of-the-art

EPP



Available 2026

4x

Power
Density

High end

1 Inverter
Platform

Low end

15%

Power
Losses

ELECTRIFICATION

\$47B TAM



Customer Value

Power Density → Smaller, Lighter → Flexibility

Scalability → Lower R&D & Manufacturing Cost

Efficiency → Range or System Cost

Full System → Fast Time-to-Market

Intelligent Sensing Growth Plan

Capitalize on Sensor Proliferation

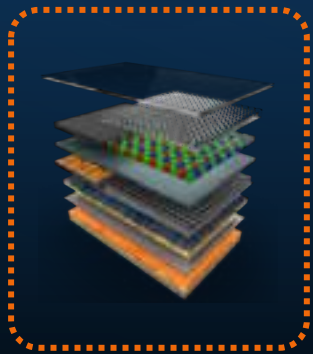
Extend Sensing Performance Leadership with Treo

Enhance Vision with New Image Sensing Modalities

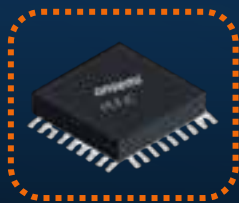


Broadest Range of Sensing Solutions

AUTONOMOUS
\$15B TAM



Image

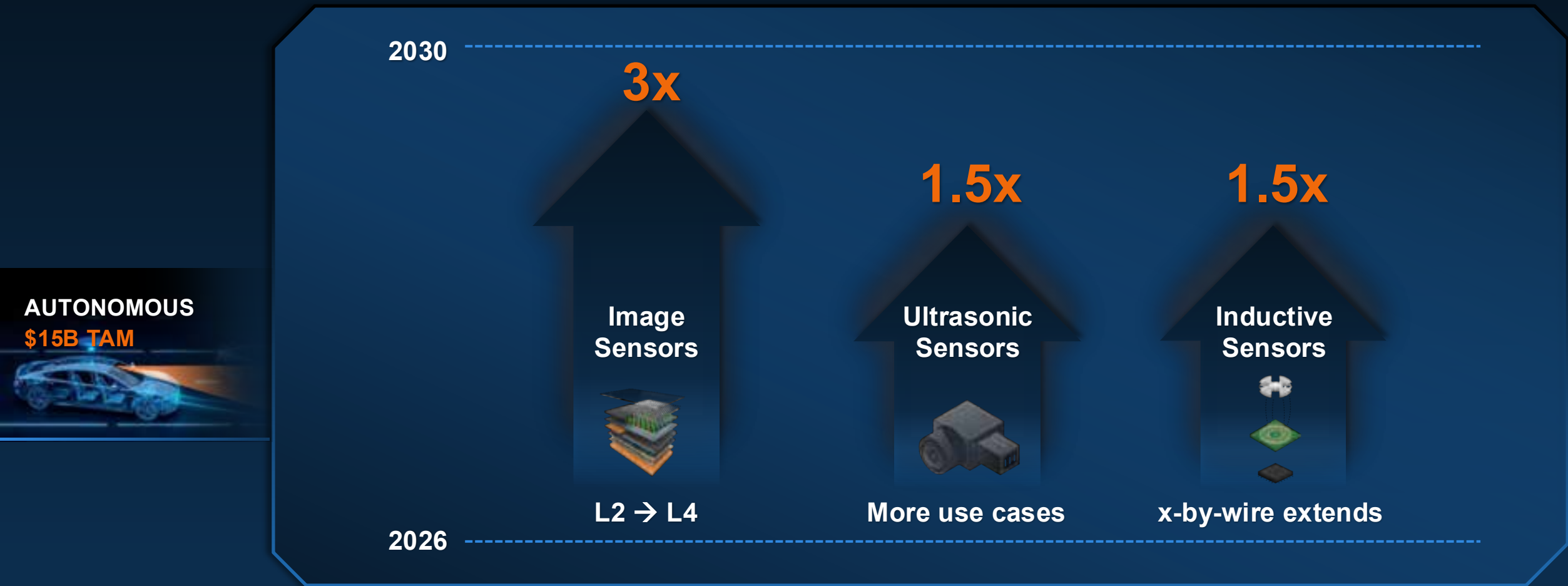


Ultrasonic



Inductive

Sensors Proliferate As Autonomy Scales

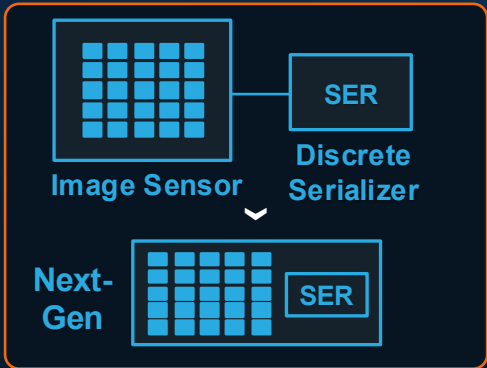


Raising the Bar on Intelligent Sensing

AUTONOMOUS
\$15B TAM

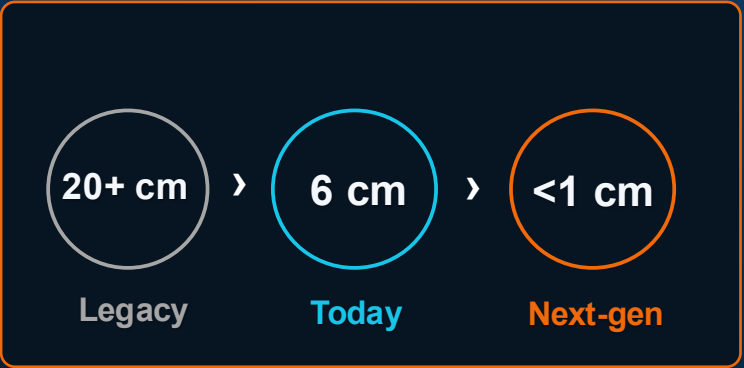


Image Sensing



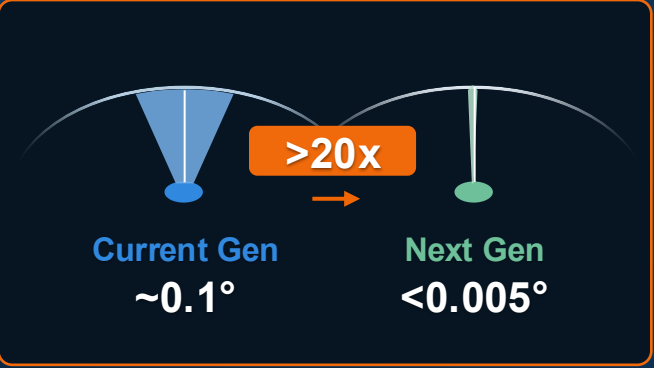
Available 2027

Ultrasonic Sensing



Available 2027

Inductive Sensing



Available 2027

Enabled by Treo

10%
BOM
Savings

20x
Performance

Customer Value

Accuracy → Safety & Reliability
Integration → System Cost

Enhancing Vision for the Next Phase of Perception

PERCEPTION STACK



Vision



Radar



Lidar

CHALLENGES

Adverse weather conditions

Spatial resolution

System cost

AUTONOMOUS
\$15B TAM



Superhuman Vision



SWIR

See through fog and rain

Industrial available today, Auto in Advanced R&D



iToF

High-res depth at <15M
Detect hazard at 100M

Industrial available today, Auto in Proof-of-concept



Vision

Capture detail in any light

HDR available today

Customer Value

Enhanced Vision → Safety

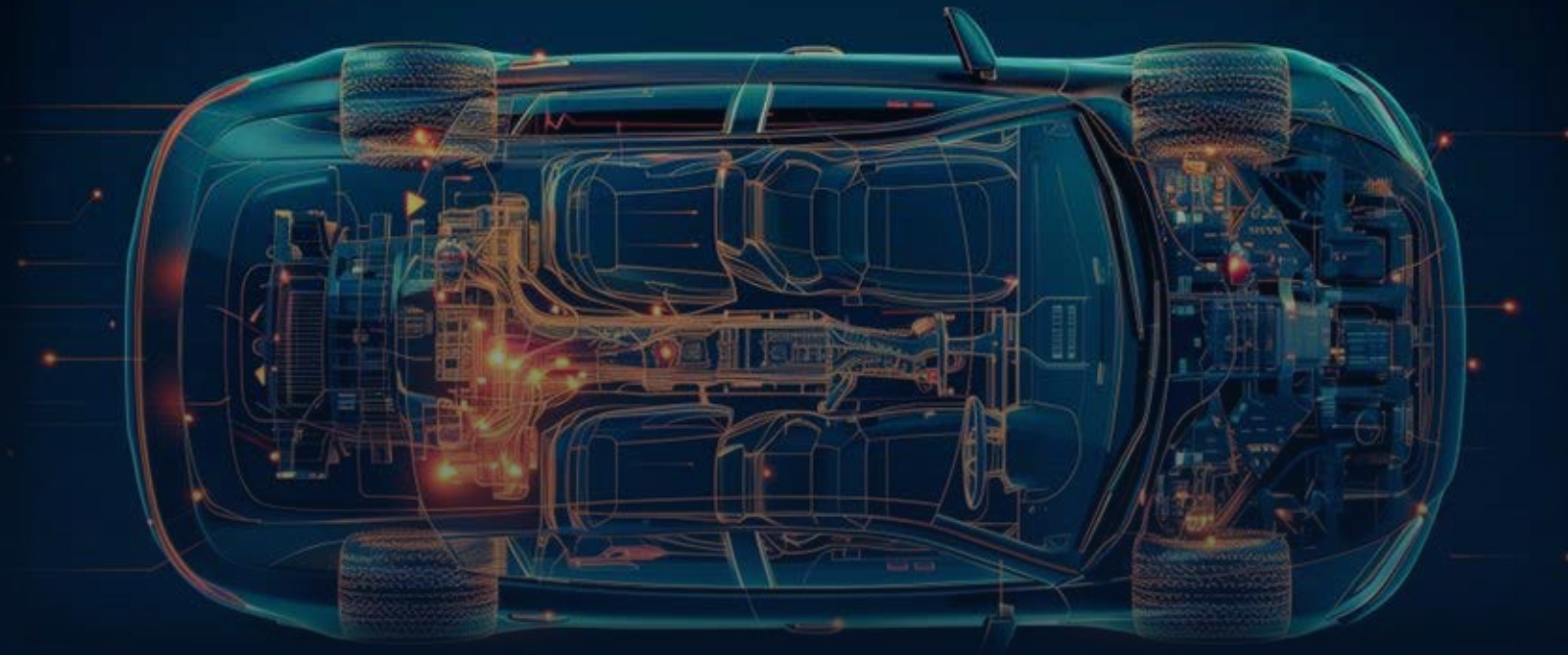
iToF → System Cost

AUTONOMOUS
\$15B TAM



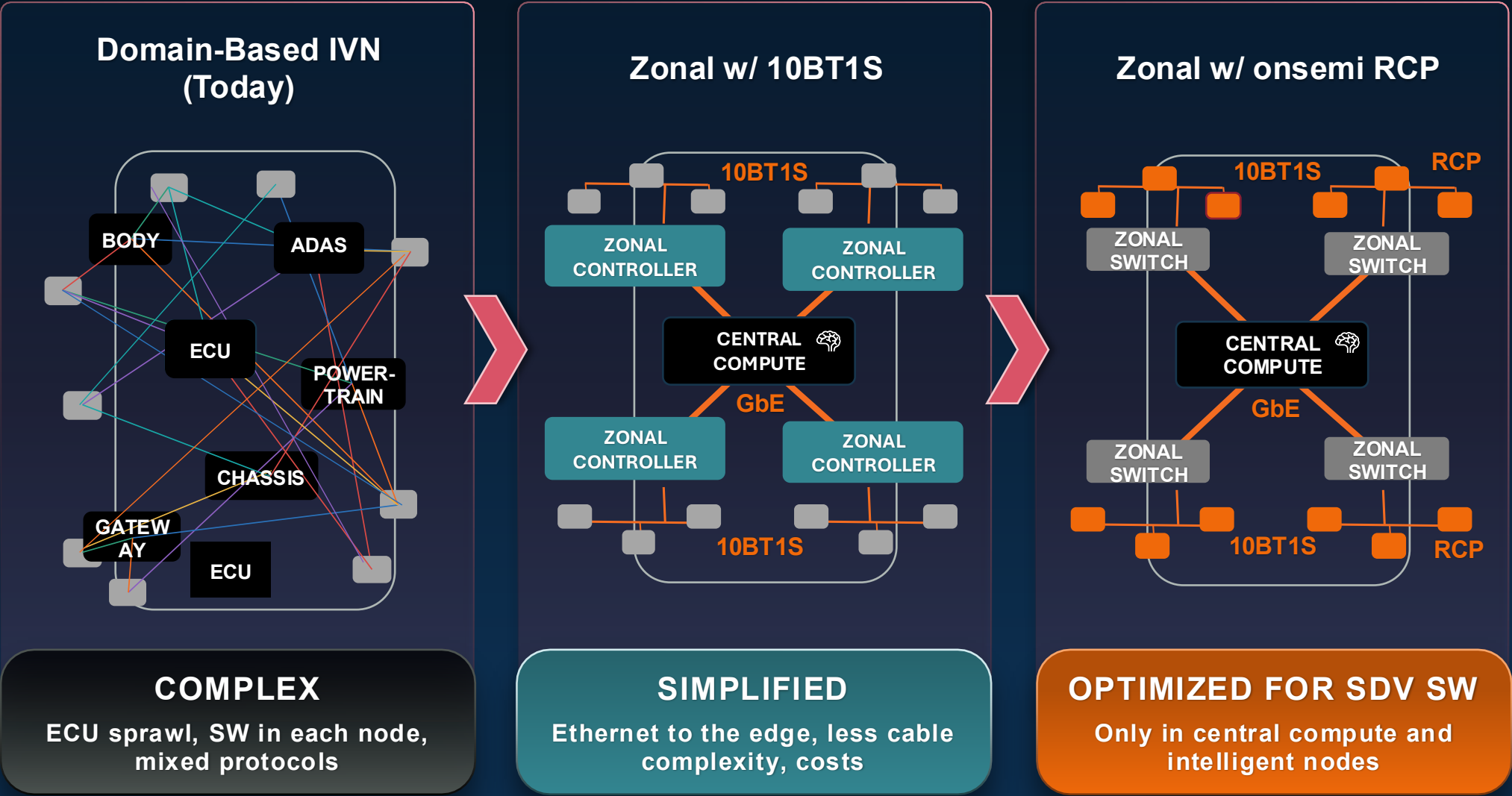
New Growth Driver: Software Defined Vehicle/Zonal

Expand Content and Intelligence at the Nodes



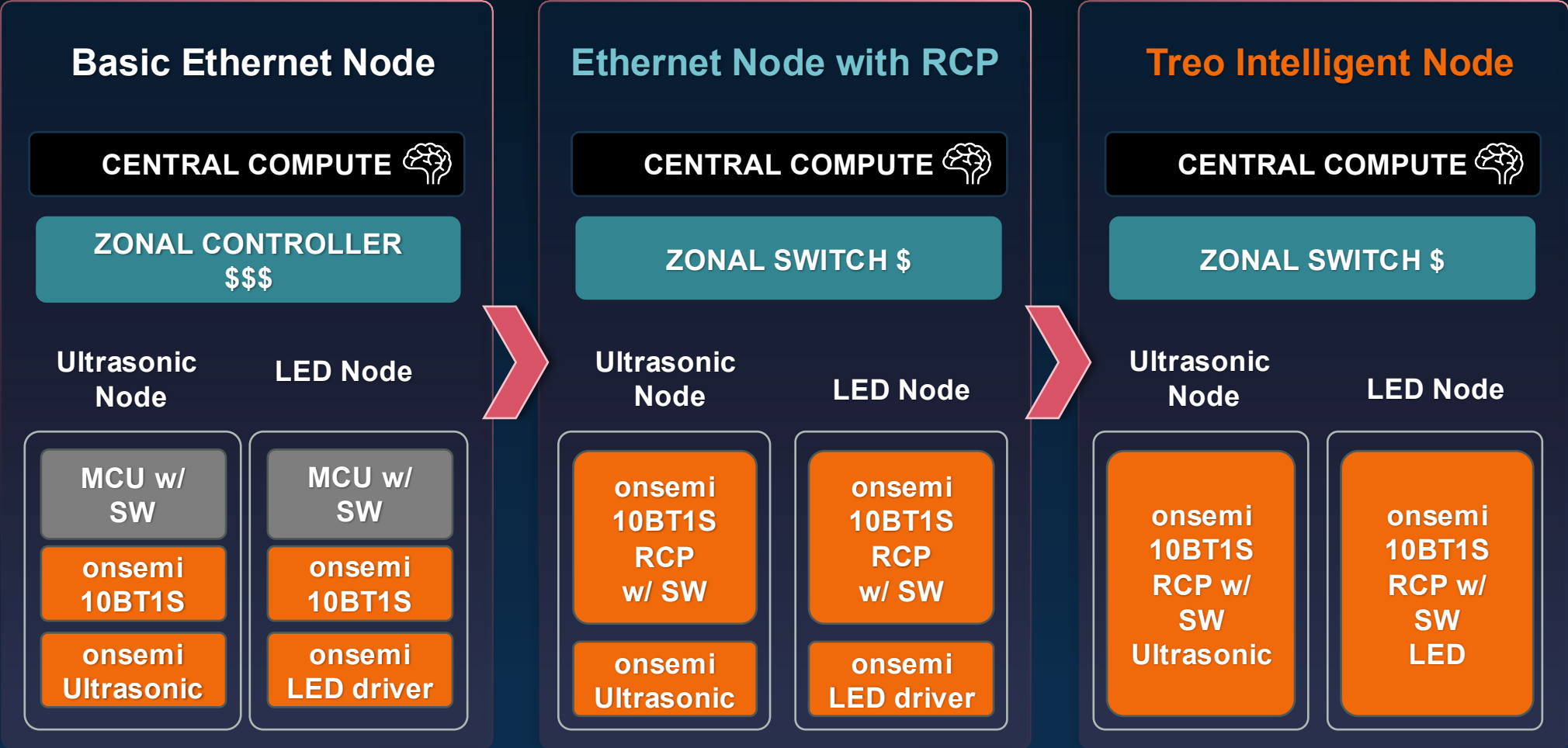
New Growth Driver: SDV/Zonal

SDV/ZONAL
\$9B TAM



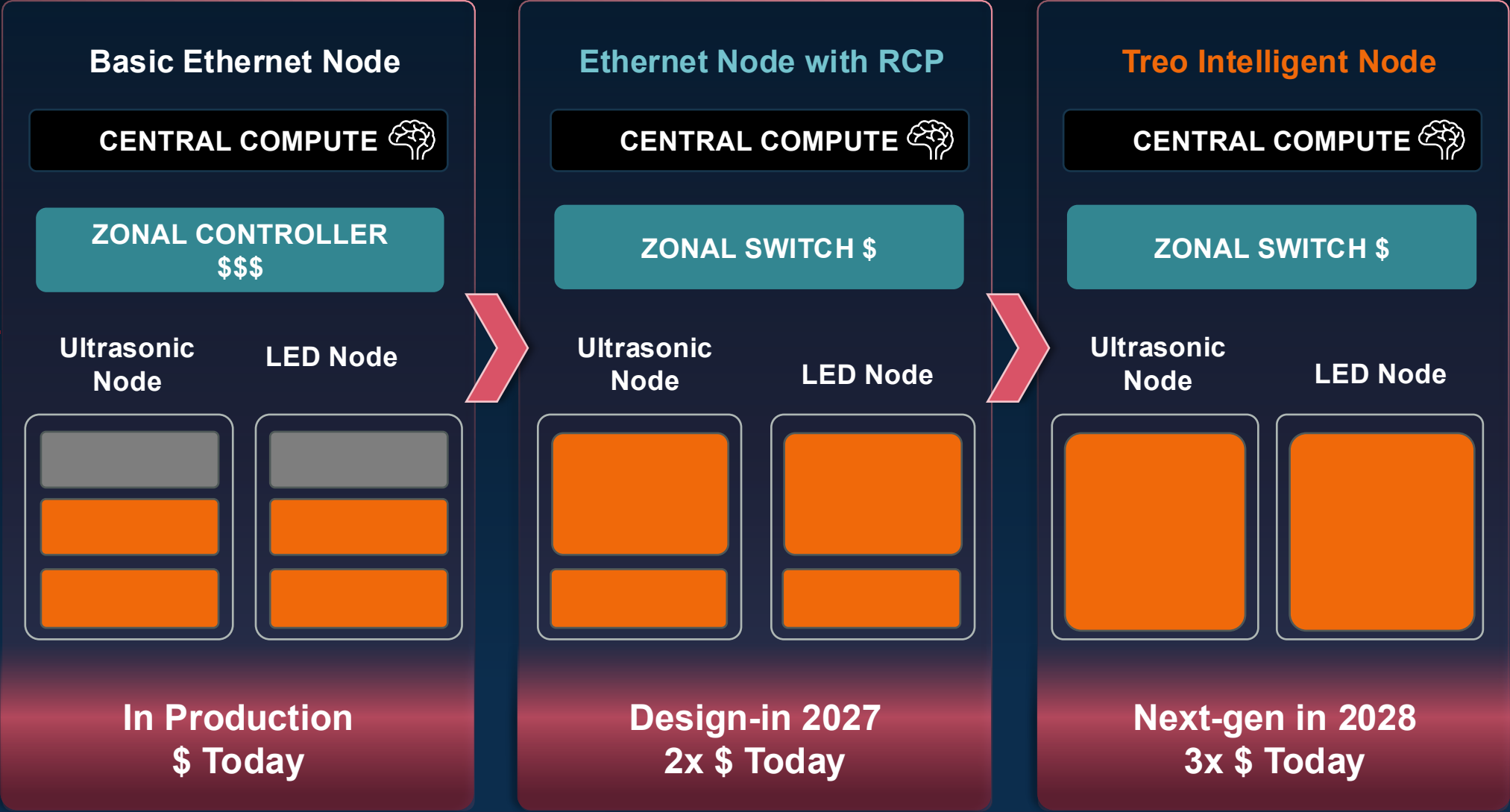
New Growth Driver: SDV/Zonal

SDV/ZONAL
\$9B TAM



Leading the SDV Evolution

SDV/ZONAL
\$9B TAM



Building the Car: onsemi in Every Subsystem

onsemi

Vehicle Electrification xEV

HEV / PHEV / BEV

- **EPP**
- EliteSiC FET
- **SiC Current Controller**

48V Transition

- HV Si FET
- **GaN/SiC Gate Drivers, LDO's**
- **SmartFET/eFuse**

Zonal Electronics

- Auto LED Drivers
- **SmartFET/eFuse**
- **10BASE-T1S Ethernet**
- CAN/LIN
- Standard Products (LDOs, Amps)
- Small Signal Protection

ADAS and Autonomous Driving Solutions

- 8Mp, 3Mp image sensor
- **iToF**
- **SWIR**
- Ultrasonic Sensing
- Inductive Sensing
- Rain & Light Sensing



Existing Portfolio
Recently Added Products

Up to \$2000 of onsemi content per vehicle

Automotive Innovations...

onsemi



Automotive Innovations... Enable Growth in Industrial...

onsemi



...and Lead to the Next Major Growth Opportunity

onsemi

The Era of Physical AI

SENSE

Perception of the physical world

POWER

Efficient power conversion

CONTROL

Precise actuation and control

The Era of Physical AI has Already Begun

Autonomous machines that sense, decide, act and adapt

onsemi

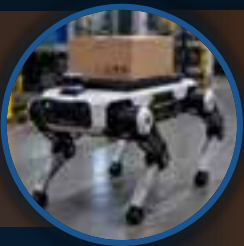


The Evolution to Humanoids Yields Content Expansion



Warehouse
AMRs

+ *Autonomy, Legs*



Legged
AMR



Factory Arms

+ *Gripper Hands,
Force Sensing*



Dexterous
Hands



Autonomous
Cars

+ *Multi-modal VLA,
Reasoning*



“Reasoning”
Vehicles

Physical AI:
\$6B
TAM by 2030



Building the Humanoid: onsemi in Every Subsystem



Vision Systems

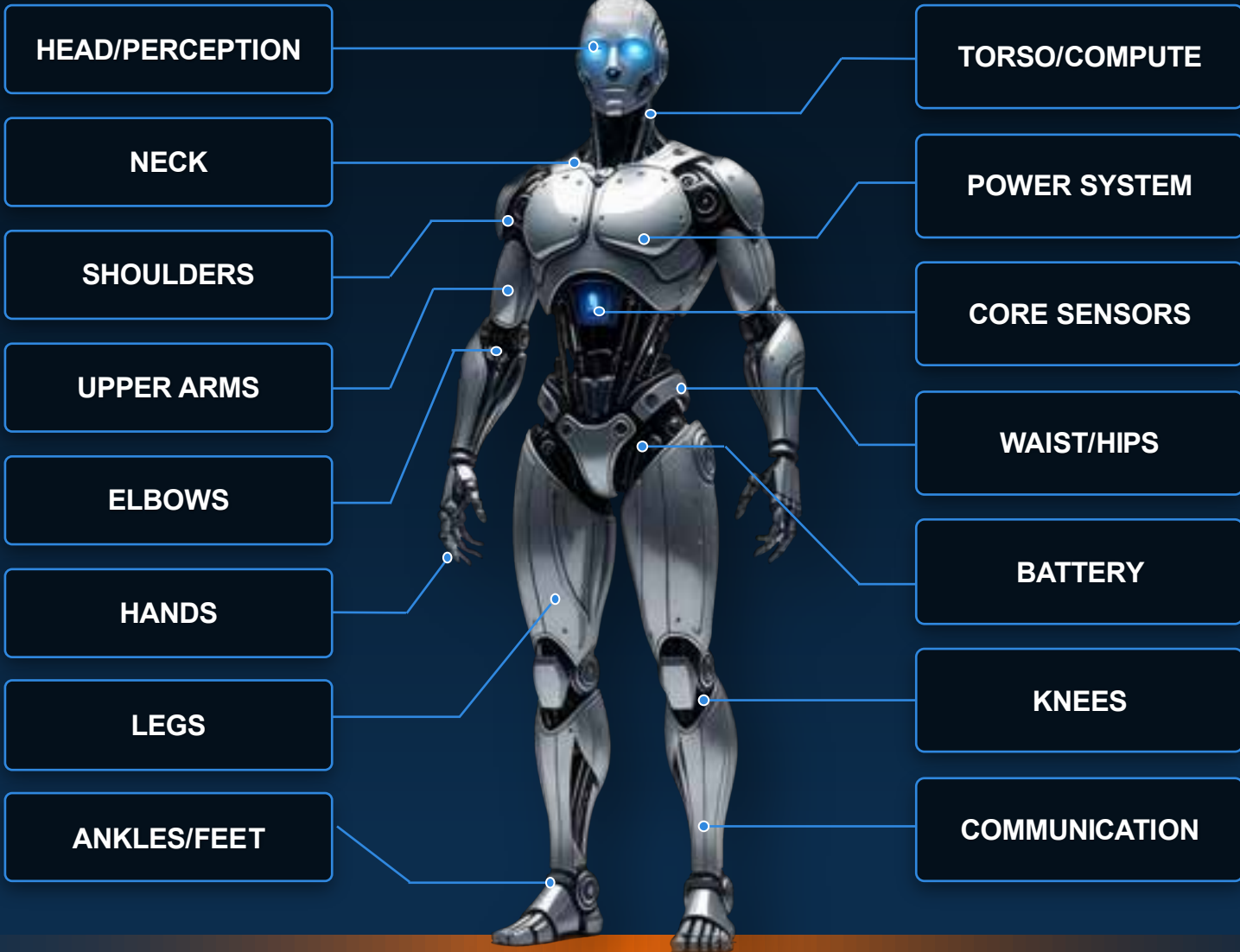
- Image sensors
- **iToF sensors**
- **SWIR**
- DC-DC/LDOs

30+ Limb Actuators

- **6x GaN FET**
- **3x GaN Driver**
- **Inductive sensors**
- **10BASE-T1S**
- **Intelligent Control**
- Current sensors
- UVP/OVP

15+ Hand Actuators

- MOSFET/**GaN**
- Gate Drivers
- **Intelligent Control**
- **10BASE-T1S**



Power Tree

- **eFuse**
- SiC/MOSFET
- DC-DC/LDOs

Sensors

- Ultrasonic sensors
- Pressure/force
- Audio DSP
- **Sensor Hub MCU**
- Temp monitor

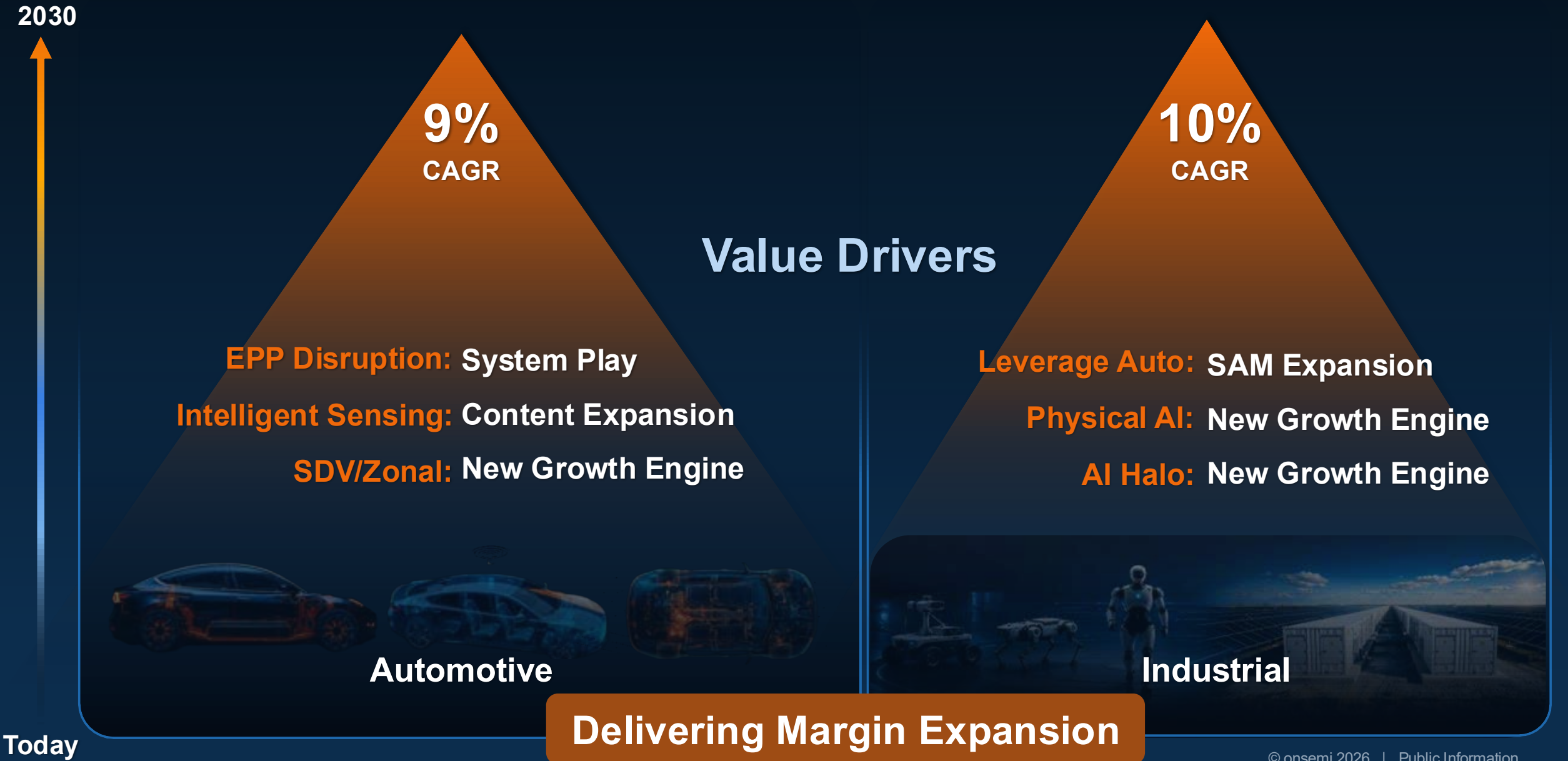
Connectivity

- **10BASE-T1S**
- CAN/LIN
- BLE

Existing Portfolio
Recently Added Products

Up to \$900 of onsemi content per humanoid

Expanding the Core: Automotive and Industrial





Intelligent Technology. Better Future.

Follow us @onsemi



[onsemi.com](https://www.onsemi.com)

© onsemi 2026



APPENDIX

Appendix – GAAP to Non-GAAP Reconciliation

Reconciliation of GAAP to Non-GAAP Gross Margin						
Fiscal Year	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
GAAP Gross Margin	34.1%	33.2%	36.7%	38.1%	35.8%	32.7%
a) Amortization of fair market value step-up of inventory	0.0%	1.7%	0.2%	0.0%	0.4%	0.0%
b) Actuarial (gains)/losses on pension plans	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%
c) Sell-through / sell-in adjustment	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%
Non-GAAP Gross Margin	34.1%	35.0%	37.0%	38.1%	36.1%	32.7%

Fiscal Year	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
GAAP Gross Margin	40.3%	49.0%	47.1%	45.4%	33.1%
a) Impact of business wind down	0.0%	0.2%	0.0%	0.0%	0.0%
b) Amortization of acquisition-related intangible assets	0.0%	0.1%	0.1%	0.1%	0.1%
c) Non-recurring facility costs	0.1%	0.0%	0.0%	0.0%	0.0%
d) Restructuring-related inventory and other charges	0.0%	0.0%	0.0%	0.0%	5.2%
Non-GAAP Gross Margin	40.4%	49.2%	47.1%	45.5%	38.4%

Certain amounts in the above tables may not total due to rounding of individual amounts.

Appendix – GAAP to Non-GAAP Reconciliation

Reconciliation of GAAP to Non-GAAP Operating Margin						
Fiscal Year	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
GAAP Operating Margin	7.5%	6.0%	12.3%	14.4%	7.8%	6.6%
a) Amortization of acquisition-related intangible assets	3.9%	2.7%	2.2%	1.9%	2.1%	2.3%
b) Restructuring, asset impairments and other, net	0.3%	0.8%	0.4%	0.1%	0.5%	1.2%
c) Goodwill and intangible asset impairment	0.1%	0.1%	0.2%	0.1%	0.0%	0.0%
d) Third party acquisition and divestiture-related costs	0.1%	0.7%	0.1%	0.1%	0.2%	0.0%
e) Amortization of fair market value step-up of inventory	0.0%	1.7%	0.2%	0.0%	0.4%	0.0%
f) Litigation settlement	0.0%	0.0%	0.0%	0.0%	3.1%	0.0%
g) Actuarial (gains)/losses on pension plans	-0.1%	0.3%	0.0%	0.0%	0.0%	0.0%
h) Sell-through / sell-in adjustment	0.0%	0.0%	-0.7%	0.0%	0.0%	0.0%
i) R&D costs related to licensing income	0.0%	0.0%	0.2%	0.1%	0.0%	0.0%
Non-GAAP Operating Margin	11.7%	12.3%	15.0%	16.7%	14.1%	10.2%

Fiscal Year	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
GAAP Operating Margin	19.1%	28.3%	30.8%	25.0%	1.4%
a) Amortization of acquisition-related intangible assets	1.5%	1.0%	0.7%	0.8%	0.8%
b) Restructuring, asset impairments and other, net	1.1%	0.2%	0.9%	1.9%	11.1%
c) Goodwill and intangible asset impairment	0.0%	4.6%	0.0%	0.0%	0.0%
d) Third party acquisition and divestiture-related costs	0.2%	0.2%	0.0%	0.2%	0.1%
e) Non-recurring facility costs	0.1%	0.0%	0.0%	0.0%	0.0%
f) Impact of business wind down	0.0%	0.2%	0.0%	0.0%	0.0%
g) Restructuring-related inventory and other charges	0.0%	0.0%	0.0%	0.0%	5.2%
Non-GAAP Operating Margin	21.9%	34.5%	32.3%	27.9%	18.6%

Certain amounts in the above tables may not total due to rounding of individual amounts.

Appendix – GAAP to Non-GAAP Reconciliation

(in millions, except percentages)

Reconciliation of GAAP to Non-GAAP Operating Expenses	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
GAAP Operating Expenses	\$ 932.1	\$ 1,060.8	\$ 1,352.9	\$ 1,391.5	\$ 1,540.9	\$ 1,367.1
a) Amortization of acquisition-related intangible assets	(135.7)	(104.8)	(123.8)	(111.7)	(115.2)	(120.3)
b) Restructuring, asset impairments and other, net	(9.3)	(33.2)	(20.8)	(4.3)	(28.7)	(65.2)
c) Goodwill & intangible asset impairment	(3.8)	(2.2)	(13.1)	(6.8)	(1.6)	(1.3)
d) Third-party acquisition/divestiture costs	(3.5)	(25.8)	(3.2)	(4.4)	(11.3)	(1.0)
e) Actuarial gains/(losses) pension	4.2	(6.8)	0.7	-	-	-
f) R&D costs related to licensing income	-	-	(10.0)	-	-	-
g) Litigation settlement	-	-	-	-	(169.5)	-
j) R&D costs related to licensing income	-	-	-	(7.0)	-	-
Non-GAAP Operating Expenses	\$ 784.0	\$ 888.0	\$ 1,182.7	\$ 1,257.3	\$ 1,214.6	\$ 1,179.3
Non-GAAP Operating Expense Margin	22.4%	22.7%	22.0%	21.4%	22.0%	22.4%

Reconciliation of GAAP to Non-GAAP Operating Income	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
GAAP Operating Income	\$ 261.1	\$ 236.1	\$ 680.9	\$ 847.2	\$ 432.7	\$ 348.7
a) Amortization of acquisition-related intangible assets	135.7	104.8	123.8	111.7	115.2	120.3
b) Restructuring, asset impairments and other, net	9.3	33.2	20.8	4.3	28.7	65.2
c) Goodwill & intangible asset impairment	3.8	2.2	13.1	6.8	1.6	1.3
d) Third-party acquisition/divestiture costs	3.5	25.8	3.2	4.4	11.3	1.0
g) Amortization of fair value inventory step-up	-	67.5	13.6	1.0	19.6	-
h) Actuarial gains/(losses) pension	(5.0)	10.0	1.9	-	-	-
i) Litigation settlement	-	-	-	-	169.5	-
l) sell-through to sell in adjustment	-	-	(59.0)	-	-	-
m) R&D costs related to licensing income	-	-	10.0	7.0	-	-
Non-GAAP Operating Income	\$ 408.4	\$ 479.6	\$ 808.3	\$ 982.4	\$ 778.6	\$ 536.5

Certain amounts in the above tables may not total due to rounding of individual amounts.

Appendix – GAAP to Non-GAAP Reconciliation

(in millions, except percentages)

Reconciliation of GAAP to Non-GAAP Operating Expenses	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
GAAP Operating Expenses	\$ 1,426.7	\$ 1,717.2	\$ 1,344.8	\$ 1,448.4	\$ 1,899.7
a) Amortization of acquisition-related intangible assets	(99.0)	(81.2)	(51.1)	(52.0)	(44.4)
b) Restructuring, asset impairments and other, net	(71.4)	(17.9)	(74.9)	(133.9)	(666.9)
c) Goodwill & intangible asset impairment	(2.9)	(386.8)	-	-	-
d) Third-party acquisition/divestiture costs	(11.9)	(12.9)	1.3	(14.0)	(4.3)
e) Impact of business wind down	-	6.8	-	-	-
f) Adjustments to contingent consideration	-	-	-	-	1.3
Non-GAAP Operating Expenses	\$ 1,241.5	\$ 1,225.2	\$ 1,220.1	\$ 1,248.5	\$ 1,185.4
Non-GAAP Operating Expense Margin	18.4%	14.7%	14.8%	17.6%	19.8%

Reconciliation of GAAP to Non-GAAP Operating Income	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
GAAP Operating Income	\$ 1,287.6	\$ 2,360.0	\$ 2,538.7	\$ 1,767.7	\$ 84.2
a) Amortization of acquisition-related intangible assets	99.0	82.8	56.8	58.3	49.4
b) Restructuring, asset impairments and other, net	71.4	17.9	74.9	133.9	666.9
c) Goodwill & intangible asset impairment	2.9	386.8	-	-	-
d) Third-party acquisition/divestiture costs	11.9	12.9	(1.3)	14.0	4.3
e) Non-recurring facility costs	5.5	-	-	-	-
f) Impact of business wind down	-	12.7	(3.9)	-	-
g) Amortization of fair value inventory step-up	-	-	-	-	2.4
h) Restructuring-related inventory charges	-	-	-	-	313.6
o) Adjustments to contingent consideration	-	-	-	-	(1.3)
Non-GAAP Operating Income	\$ 1,478.3	\$ 2,873.1	\$ 2,665.2	\$ 1,973.9	\$ 1,119.5

Certain amounts in the above tables may not total due to rounding of individual amounts.

Appendix – GAAP to Non-GAAP Reconciliation



(in millions, except percentages)

Reconciliation of net cash provided by operating activities to free cash flow						
Fiscal Year	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
Net cash provided by operating activities	\$ 470.6	\$ 581.2	\$ 1,094.2	\$ 1,274.2	\$ 694.7	\$ 884.3
Purchase of property, plant & equipment	\$ (272.2)	\$ (108.9)	\$ (395.7)	\$ (514.8)	\$ (534.6)	\$ (383.6)
Free Cash Flow	\$ 198.4	\$ 472.3	\$ 698.5	\$ 759.4	\$ 160.1	\$ 500.7
Free Cash Flow Margin	5.7%	12.1%	13.0%	13.0%	2.9%	9.5%

Reconciliation of net cash provided by operating activities to free cash flow	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
Net cash provided by operating activities	\$ 1,782.0	\$ 2,633.1	\$ 1,977.5	\$ 1,906.4	\$ 1,759.8
Purchase of property, plant & equipment	\$ (444.6)	\$ (1,005.0)	\$ (1,575.6)	\$ (694.0)	\$ (341.2)
Free Cash Flow	\$ 1,337.4	\$ 1,628.1	\$ 401.9	\$ 1,212.4	\$ 1,418.6
Free Cash Flow Margin	19.8%	19.6%	4.9%	17.1%	23.7%

Certain amounts in the above tables may not total due to rounding of individual amounts.

Expanding the Core: Automotive and Industrial

Sudhir Gopalswamy, Group President, Analog & Mixed-Signal and Intelligent Sensing Groups

~0% SAAR 2019-26, 2026-2030

- Bloomberg Auto SAAR Factset 26E (0.39%)

Physical AI: \$6B TAM in 2030

- onsemi estimates, Yole, Omdia projections for: Autonomous Mobile Robots, Drones, Humanoid

2026 estimates are based on consensus

Cautionary Information



No Offer or Solicitation

This communication is for informational purposes only and does not constitute, or form a part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities, or a solicitation of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

Important Additional Information about the Transaction and Where To Find It

The proposed transaction will be submitted to the stockholders of Synaptics for their consideration. In connection with the proposed transaction, on August 21, 2026, onsemi filed with the SEC a Registration Statement on Form S-4 that included a proxy statement of Synaptics and that also constituted a prospectus of onsemi. Each of Synaptics and onsemi will provide the proxy statement/prospectus to Synaptics stockholders. These materials are not yet final and will be amended. Synaptics and onsemi also plan to file other documents with the SEC regarding the proposed transaction. This document is not a substitute for any prospectus, proxy statement or any other document which Synaptics or onsemi may file with the SEC in connection with the proposed transaction. INVESTORS AND SECURITY HOLDERS ARE URGED TO READ THE PROXY STATEMENT/PROSPECTUS AND ANY OTHER RELEVANT DOCUMENTS THAT WILL BE FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION. You may obtain copies of all documents filed with the SEC regarding this transaction, free of charge, at the SEC's website (www.sec.gov). In addition, investors and stockholders will be able to obtain free copies of the proxy statement/prospectus and other documents filed with the SEC by the parties on Synaptics Investor Relations at <https://investor.synaptics.com/> (for documents filed with the SEC by Synaptics) or onsemi Investor Relations at <https://investor.onsemi.com/> (for documents filed with the SEC by onsemi).

Cautionary Information



Participants in the Solicitation

Synaptics, onsemi, and certain of their respective directors, executive officers and other members of management and employees, under SEC rules may be deemed to be participants in the solicitation of proxies from Synaptics stockholders in connection with the proposed transaction. Information regarding the persons who may, under the rules of the SEC, be deemed participants in the solicitation of Synaptics stockholders in connection with the proposed transaction, and a description of their direct and indirect interests, by security holdings or otherwise, will be set forth in the proxy statement/prospectus that will be provided to Synaptics stockholders. You can find more detailed information about Synaptics' executive officers and directors under the headings "Proposal 1 – Election of Directors," "Director Compensation," "Compensation Discussion and Analysis," "Named Executive Officer Compensation Tables," "CEO Pay Ratio Disclosure," "Pay Versus Performance Disclosure" and "Beneficial Ownership of Certain Stockholders" in its definitive proxy statement filed with the SEC on September 16, 2025. To the extent holdings of Synaptics common stock by the directors and executive officers of Synaptics have changed from the amounts of Synaptics common stock held by such persons as reflected therein, such changes have been or will be reflected on Statements of Change in Ownership on Form 4 filed with the SEC, which are available at <https://www.sec.gov/edgar/browse/?CIK=817720&owner=exclude> under the tab "Ownership Disclosures". You can find more detailed information about onsemi's executive officers and directors under the headings "The Board of Directors and Corporate Governance," "Compensation of Executive Officers" and "Stock Ownership" in its definitive proxy statement filed with the SEC on April 2, 2026. To the extent holdings of onsemi common stock by the directors and executive officers of onsemi have changed from the amounts of onsemi common stock held by such persons as reflected therein, such changes have been or will be reflected on Statements of Change in Ownership on Form 4 filed with the SEC, which are available at <https://www.sec.gov/edgar/browse/?CIK=1097864&owner=exclude> under the tab "Ownership Disclosures". Additional information about Synaptics' executive officers and directors and onsemi's executive officers and directors can be found in the above-referenced Registration Statement on Form S-4.